

# APPLICATION CHECKLIST

## Business Statements & Tax

- Profit and Loss Statements (P&L)
- Business Balance Sheets
- Business Tax Return (last 3 years)
- Personal Income Tax Return (last 3 years)

## Business Plans, Agreements, Costs

- Business Purchase Agreement *(if applicable)*
- Business Projection
- Commercial Real Estate Purchase Agreement *(if applicable)*
- Debt Schedule Documents
- Franchise Agreement
- Copy of Cost Documents

## Business Statements & Tax

- Valid I.D. (Drivers License, Passport)
- Formal Document *(Providing Personal Background Information)*
- Personal Financial Statement
- Personal Resume Form